

This report is based on Demo / Training Data. Use it as a side-by-side example while learning the monthly budget workflow. Detailed Freedom Account category balances are printed from the FA Register Category Summary Report.

Net Income				Expenses (80%)			
#	Description	Amount	%	#	Description	Amount	%
1	Net Salary 1	3,500.00	44.87%	1	Freedom Account Fund	680.00	8.72%
2	Net Salary 2	2,800.00	35.90%	2	Groceries	400.00	5.13%
3	Rental Property Income	1,500.00	19.23%	3	Dining Out/Fast Food	200.00	2.56%
4			0.00%	4	Electric Bill	150.00	1.92%
5			0.00%	5	Gas/Heating Bill	250.00	3.21%
6			0.00%	6	Mortgage (PITI)	2,400.00	30.77%
7			0.00%	7	Credit Cards (w/extra \$50)	250.00	3.21%
8			0.00%	8	Student Loan (w/extra \$25)	100.00	1.28%
	Total Net Income	7,800.00	100.00%	9	Pet Food	100.00	1.28%
Savings (10%)				10	Streaming Subscriptions	75.00	0.96%
#	Description	Amount	%	11	Cell Phones	150.00	1.92%
1	Emergency Fund	300.00	3.85%	12	Entertainment	200.00	2.56%
2	Roth Contribution	200.00	2.56%	13	Internet Service	100.00	1.28%
3	His Next Newer-Used Car	250.00	3.21%	14	Auto Fuel	250.00	3.21%
4	Her Next Newer-Used Car	250.00	3.21%	15	Auto Insurance	200.00	2.56%
5			0.00%	16	Household Miscellaneous	200.00	2.56%
6			0.00%	17			0.00%
7			0.00%	18			0.00%
8			0.00%	19			0.00%
	Total Savings	1,000.00	12.82%	20			0.00%
Giving/Charity (10%)				21			0.00%
#	Description	Amount	%	22			0.00%
1	Church	400.00	5.13%	23			0.00%
2	Other	50.00	0.64%	24			0.00%
3			0.00%	25			0.00%
4			0.00%	26			0.00%
5			0.00%	27			0.00%
6			0.00%	28			0.00%
7			0.00%	29			0.00%
8			0.00%	30			0.00%
	Total Giving	450.00	5.77%	31			0.00%
				32			0.00%
				33			0.00%
				34			0.00%
				35			0.00%
					Total Expenses	5,705.00	73.14%
				Under Budget / Good		645.00	8.27%