

Freedom Account Spending Plan — Demo Training Example

Printable Learning / Setup Guide

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Data Type: **Demo / Training Data**

Selected Deposit Goal: **Monthly**

App Build: v10C.24R29

Active Categories 8	Capped Categories 0	Yearly Goal Total 8,150	Monthly Deposit Total 680	Deposits Per Year 12
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This report is based on Demo / Training Data. Use it as a side-by-side learning example before entering your own real data.

Cat #	Sub-Account Name	FA Short Name	Enter One (1) Estimated Expense			Deposit Goal Amounts				Cap	Comments
			Quarter \$	6 Mos \$	Year \$	Monthly Deposit \$	Bi-Monthly Deposit \$	Bi-Weekly Deposit \$	Weekly Deposit \$		
1	Car Repair/Maintenance	Car Maint			750	63	31	29	14		Plan ahead for unexpected vehicle repairs & maintenance.
2	Home Repair/Maint	Home Maint		1,000		167	83	77	38		Own a home? Prepare for home repairs & maintenance.
3	Quarterly Water Bill	Water Bill	75			25	13	12	6		Irregular or unexpected bills CAN be planned for!
4	Holiday & Birthday Gifts	Gift Giving			1,000	83	42	38	19		For ALL gift-giving occasions all year long, including Christmas.
5	Clothing Fund	Clothing		800		133	67	62	31		Clothing & footwear will need replacement. Prepare for it.
6	Vacation Fund	Vacation			1,500	125	63	58	29		Plan for annual vacations or weekend get-aways! Debt free!
7	His Fun Money	His Fun			500	42	21	19	10		Fun money for spending any way HE likes, no questions asked :-)
8	Her Fun Money	Her Fun			500	42	21	19	10		Fun money for spending any way SHE likes, no questions asked :-)